accruent

BIGCenter 18.06.1

Release Notes

BIGCENTER
an accruent company

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Release Information

Release Version: 18.06.1

Date of Release: July 12, 2018

Introduction

This document describes the features and functionality of the BIGCenter 18.06.1 release. Enhancements have been delivered for the **Leases** workspace, the **Purchase Orders** workspace, and **Report Center**. Additionally, the **Project Template Manager** workspace is now available for use, and users now have the ability to add an existing project to a program.

Ideas for improving BIGCenter

We invite you to submit enhancement requests on the BIGCenter Ideas page, visible to both internal Accruent employees and Support Contacts for other BIGCenter customers. You can now vote for or against these ideas, add or respond to comments, and view the status of all ideas.

This direct feedback allows Accruent to gain visibility into what is meaningful to customers. Product Management actively monitors the Ideas board, adds comments, and updates the status of ideas as needed.

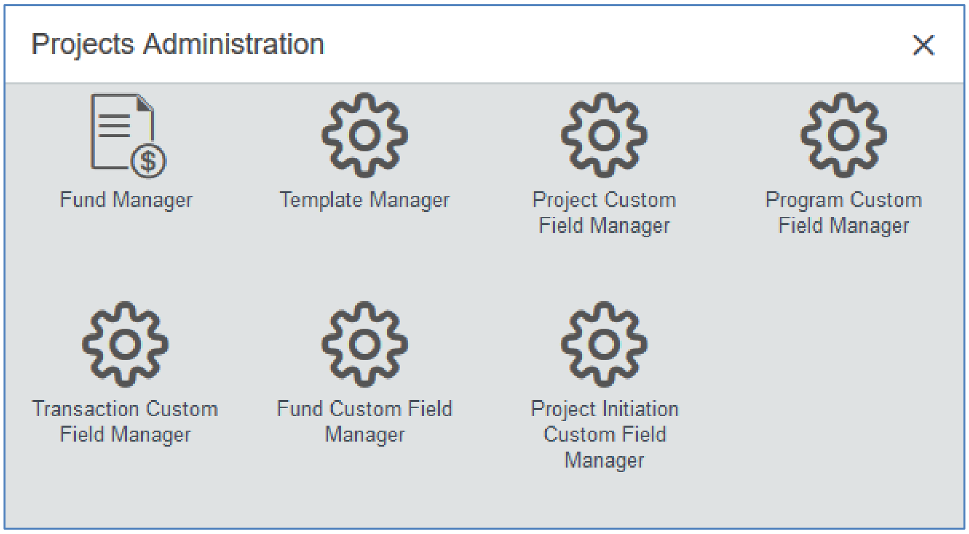
Please contact BIGCenter Support for any questions about Ideas.

Project Template Manager Workspace Now Available in Upgraded BIGCenter

The **Project Template Manager** workspace is now available in the Upgraded BIGCenter. This workspace allows administrative users to create templates for projects that can be used at project creation. This reduces the amount of time it takes for a project manager to create a project, particularly in use cases where project managers have many similar projects. Only data from six detail sections can be added to a template: the **Summary**, **Budget**, **Custom Fields**, **Documents**, **Gantt Chart**, and **Resources** detail sections.

To navigate to the **Project Template Manager** workspace, follow the steps below:

1. Click the **Projects Administration** link in the menu.
   The **Projects Administration** modal window opens.



Projects Administration modal window.

2. Click the **Template Manager** button.
   The **Project Template Manager** workspace opens.

> **Note:** To learn how to use the **Project Template Manager** workspace, click the **Help** button ⓘ in the header bar or in the detail section you want to learn how to use. Alternatively, you can find the relevant content by navigating to *Project Management > Project Template Manager Workspace* using the Table of Contents in the Online Help.

New Ability to Add Existing Project to a Program

Project managers can now add existing projects to a program. This ability assists project managers in scenarios where the project is larger in scope than originally planned, or when the project should be grouped with other planned projects. This ability is restricted to users who have the **Modify Program** object attribute.

Add to Program button in the toolbar.

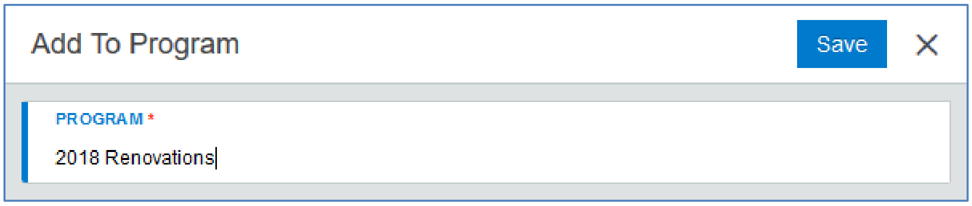
Restrictions

- You can only add a project to a program if the project is not already a part of a program.
- The project must have the same **Hierarchy** and **AP System** as the program.
- Once added to a program, all budget overrides must be performed at the program level.
- If your project already has a budget override, it cannot be added to a program.

Add an Existing Project to a Program

To add an existing project to a program, follow the steps below:

1. Open the **Projects** workspace.
2. Select the project that you want to add to a program.
3. Select the **Summary** detail section from the **Detail Section** menu.
4. Click the **Add to Program** button in the toolbar on the right side of the **Details** pane. The **Add to Program** modal window opens.



Add to Program modal window.

5. Enter the name of the program in the **Program** type-ahead field.
6. Select the name of the program from the drop-down menu that appears.
7. Click the **Save** button.
   The modal window closes. The project is added to the program. The **Add to Program** button is now deactivated.

Summary of Issues Fixed and Additional Enhancements

Component	Summary
General	Previously, early adopters of the Upgraded BIGCenter could click the **Opt Out** button at the top of the window to return to the legacy user interface. This button has been removed. This change will not deny users of the Upgraded BIGCenter access to the legacy software.
Leases	Additional columns are now available in the **Contacts** detail section. You can now view First Name, Last Name, Address 1, Address 2, Country, State, and City information in the **Contacts** detail section without having to perform the **View Contact** action. To learn how to configure the **Contacts** detail section, see the *About the Upgraded Interface* > *Common Attributes of Workspaces* > *Customize What You See* procedures in the BIGCenter Online Help.
Leases	**Issue:** When a user re-measured a lease due to a direct cost being added to an accounting entry, the system was not reflecting the direct costs in the re-measured schedule. **Resolution:** Direct costs added or removed from an accounting entry display on the re-measured schedule.
Leases	**Issue:** All options were displaying in the **Options** detail section when the **Open** toggle was selected. **Resolution:** Only open options display when the **Open** toggle is selected.
Leases	**Issue:** Filtering allowed users to search for locations and leases outside their team or view group. **Resolution:** Teams and View groups are observed when filtering by lease, building, or property.

Component	Summary
Purchase Orders	**Issue:** Some users found that the system did not recognize when a purchase order was zeroed out with a change order. When they attempted to create a new purchase order, the funds for the original purchase order were still set aside for that purchase order. **Resolution:** The system recognizes when a purchase order has been zeroed out by a change order.
Report Center	**Issue:** The square footage on the **Lease Ad Hoc** report was being doubled for some records. **Resolution:** The **Lease Ad Hoc** report no longer doubles the square footage for any records.
Report Center	**Issue:** Costs were being doubled for leases in the **Lease Monthly Obligation** report. **Resolution:** Costs are no longer being doubled in the **Lease Monthly Obligation** report.

Release Notes – July 12, 2018

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