accruent

BIGCenter 18.07.2

Release Notes

BIGCENTER
an accruent company

Table of Contents

Release Information

Release Version: 18.07.2

Date of Release: August 16, 2018

Introduction

This document describes the features and functionality of the BIGCenter 18.07.2 release. A new **Summary Collection View Sort** drop-down menu is now available, and a new **View Company** action has been added to the **User Manager** workspace.

Enhancements have also been delivered for the **Accounting Period Manager** workspace, the **Custom Field Manager** workspaces, the **Invoices** workspace, the **Leases** workspace, **Occupancy Center**, the **Projects** workspace, the **Project Template Manager** workspace, and the **User Manager** workspace.

Ideas for improving BIGCenter

We invite you to submit enhancement requests on the BIGCenter Ideas page, visible to both internal Accruent employees and Support Contacts for other BIGCenter customers. You can now vote for or against these ideas, add or respond to comments, and view the status of all ideas.

This direct feedback allows Accruent to gain visibility into what is meaningful to customers. Product Management actively monitors the Ideas board, adds comments, and updates the status of ideas as needed.

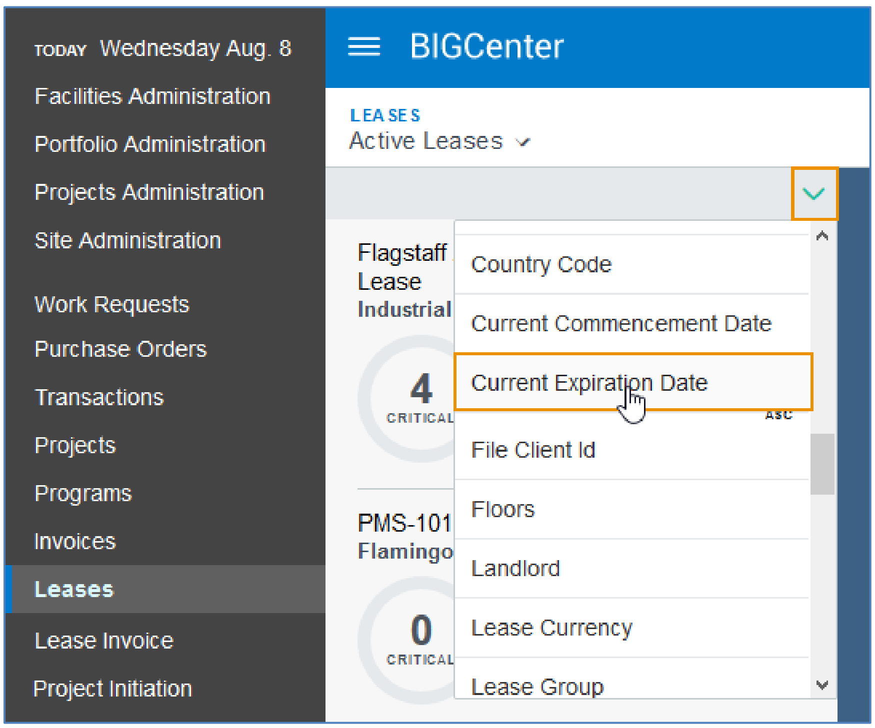
Please contact BIGCenter Support for any questions about Ideas.

New Summary Collection View Sort Drop-Down Menu

Users can now sort records when viewing them using the **Summary** collection view setting.

To sort records in **Summary** view, follow the steps below:

1. Open the workspace you want to sort.
2. If you are not using the **Summary** collection view, click the **Summary** button in the toolbar on the right side of the **Collections** pane.
   The collection view changes to **Summary** view. A new pane with summary tiles appears below the **Collections** drop-down menu.
3. Click the drop-down arrow in the header below the **Collections** drop-down menu.
   A drop-down menu opens.



Sorting drop-down menu.

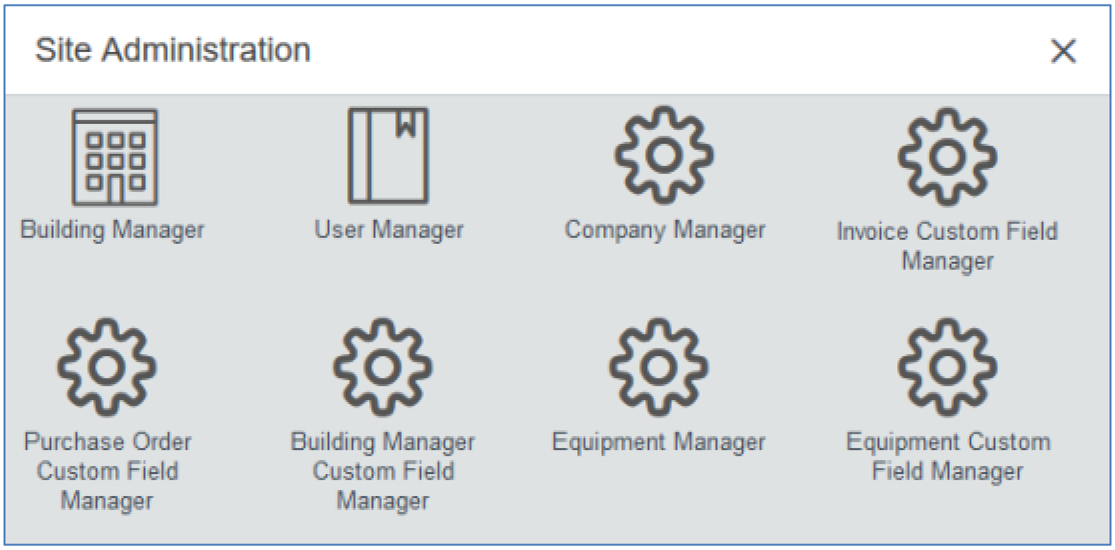
4. Select the field by whose value you want to sort the collection from the drop-down menu.
   The number of times you click the field determines how the pane is sorted.
   - Clicking the field once sorts the collection in ascending order.
   - Clicking the field twice sorts the collection in descending order.
   - Clicking the field a third time returns the collection to the default sort order.

New View Company Action Added to User Manager Summary Detail Section

Users now have the ability to view the company record that a person is associated with in the **User Manager** workspace. Clicking the **View Company** button will open the **Company Manager** modal window and display company data.

To view the company record associated with a person, follow the steps below:

1. Click the **Site Administration** link in the menu.
   The **Site Administration** modal window opens.



   Site Administration modal window. Your configuration may differ.

2. Click the **User Manager** button in the Site Administration modal window.
   The **User Manager** workspace opens.
3. Select the person record whose company data you want to view.
4. Select the **Summary** detail section from the **Detail Section** menu.
5. Click the **View Company** button in the toolbar on the right side of the **Details** pane.
   The **Company Manager** modal window opens. The company data appears in the modal window.
6. (optional) If you want to view the company record in the **Company Manager** workspace, click the **See in Workspace** button in the toolbar in the upper-right of the modal window.

Summary of Issues Fixed and Additional Enhancements

Component	Summary
General	Users will now be directed to a **Session Expired** page when the session is expired or the session token does not match.
Accounting Period Manager	**Issue:** Amortization and Interest were not being included as additional lines in the **Summary** detail section. Additionally, some leases that had the same cost amount as other leases were not being included in period totals. **Resolution:** Amortization and Interest are now included as additional lines in the **Summary** detail section. Leases that have the same cost amount as other leases are now included in period totals.
Custom Field Managers	**Issue:** Some users encountered issues when they attempted to add choices exceeding 50 characters to a **Choice** custom field type. This occurred because the Upgraded BIGCenter and Legacy BIGCenter were attempting to synchronize, but Legacy only allowed a maximum of 50 characters. **Resolution:** The LEASE\EDIT_LEGACY_CUSTOM_KEY object attribute has been added. This object attribute prevents users from making changes to custom fields in Legacy when syncing between the Legacy BIGCenter and the Upgraded BIGCenter is enabled. If you need to make changes to a custom field, please do so from the appropriate Custom Field Manager in the Upgraded user interface.
Invoices; Projects	The **External ID** field for purchase orders is now visible on invoices and in the **Purchase Orders** and **Invoices** detail sections in the **Projects** workspace.
Leases	**Issue:** When lease options had comments that were longer than 1000 characters, the system would not allow associated accounting entries to lock. The system should only have been allowing comments to contain up to 1000 characters. **Resolution:** The system will only allow comments associated with lease options to contain 1000 characters.

Component	Summary
Leases	**Issue:** The **Save** button in the **Add Activity** modal window was not deactivating after being clicked. If users clicked the **Save** button a second time—or multiple times—the system would create duplicate activity records. **Resolution:** The **Save** button in the **Add Activity** modal window deactivates after being clicked once.
Leases	**Issue:** The system was not allowing users to save values with more than two decimal places in the **Tenant Share** field in the **Escalations** detail section. Additionally, the system would only display the value of the **Tenant Share** field up to one decimal place in the **Escalations** detail section. **Resolution:** You can save values with up to four decimal places in the **Tenant Share** field. The system also displays the value of the **Tenant Share** field up to four decimal places in the **Escalations** detail section.
Leases	**Issue:** The system was not using the rentable area of premises associated with a cost to determine cost allocations. Instead, the system was using the total rentable area for the lease. **Resolution:** The system uses the rentable area of premises associated with a cost to determine cost allocations.
Occupancy Center	**Issue:** Users found that the system did not allow them to move a person that did not have a populated **Current Location** field. **Resolution:** Users are able to move a person regardless of whether the **Current Location** field is populated.
Projects	**Issue:** The system was allowing users to publish budgets with line items that had a no value in the **Forecast** field. The system should have defaulted the forecasted value for these line items to $0. Publishing these budgets also caused serious system errors. **Resolution:** Whenever a line item is saved with no value in the **Forecast** field, the system will default the value to $0. The system also does not allow budgets to be published with an empty **Forecast** field.

Component	Summary
Projects	**Issue:** If users selected the **Summary** collection view of the **Projects** workspace, the panel on the left side of the workspace did not load data. **Resolution:** The **Summary** collection view now works as expected in the **Projects** workspace.
Project Template Manager	The **Status** field for a project template now defaults to **In Development** and is read-only.
User Manager	**Issue:** While the **Federal Tax ID** field was and should have been displaying in the **Summary** detail section, the field should not have been editable from the **Edit Person** page. The **Federal Tax ID** field is meant to display the tax ID of the company associated with the person. **Resolution:** The **Federal Tax ID** field no longer appears on the **Edit Person** page.

Release Notes – August 16, 2018

Accruent, LLC

11500 Alterra Parkway
Suite 110
Austin, TX 78758

www.accruent.com